

WILL

A will is a simple document that designates which family members or others you want to have your property, money, and sentimental objects, after your death. Without a will, state law determines what happens to your possessions. In your will you choose who will be your representative and how your wishes will be carried out.

A will also lets you name a guardian for your minor children in the event of your death. Without a will, the Court decides who will raise your children.

You can revise your will at any time in the future as your personal circumstances change. In addition, a will is a personal document that is not filed with the county until the person's death.

A will **does not**:

- ◆ keep your estate from having to pay taxes
- ◆ keep your estate out of probate court
- ◆ include your wishes regarding health and life support
- ◆ allow your representative to make decisions for you or conduct financial business for you during your lifetime.

MEDICAL POWER OF ATTORNEY

A Medical Power of Attorney allows you to appoint someone as your agent who can make medical decisions for you if you cannot do so. This document also gives that person (your agent) access to your medical records.

LIVING TRUST

A living trust is a document that allows you to transfer your property during your lifetime to provide for asset management in the event of your incapacity as well as upon your death. Property transferred to a living trust will not be subject to probate.

You can alter your Living Trust anytime during your lifetime and even revoke the entire trust if you choose.

GENERAL DURABLE POWER OF ATTORNEY

By creating a General Durable Power of Attorney, you appoint someone as your agent who can conduct your financial and business affairs on your behalf during your lifetime. This document can be effective upon your incapacity or immediately as a matter of convenience for you.

LIVING WILL

This document instructs your medical providers to withdraw life sustaining measures in the event that you are 1) in a coma; 2) unable to communicate for seven days or more; and 3) in a terminal condition that has been certified by two doctors. If you are only receiving artificial nutrition, you can choose if you want to continue it and for how long.

PRICING

| Document | Price | |
|--|-----------|--------|
| | single | couple |
| Simple Will | \$250 | \$375 |
| Simple Will Package (Will, General Durable POA, Medical POA, Living Will, Burial Instructions) (Joint Tenancy Agreement included with Couple's package) | \$300 | \$450* |
| Simple Will with contingent trust for minors | \$400 | \$600 |
| Simple Will Package with contingent trust for minors (Will, General Durable POA, Medical POA, Living Will, Burial Instructions) | \$450 | \$675 |
| General Durable Power of Attorney | \$97.50 | |
| Medical Power of Attorney | \$97.50 | |
| Living Will | \$97.50 | |
| Burial Instructions | No charge | |
| Joint Tenancy Agreement (simple one, template based) | \$97.50 | |
| Trust – probate avoidance, no tax planning (includes Pour Over Will, General Durable POA, Medical POA, Living Will, Burial Instructions) Note: to prepare funding documents - \$195 per hour | \$600 | \$900* |
| Tax Planning Trusts: quoted on a case by case basis. | | |

* Substantially identical documents



THE PEARMAN LAW FIRM, PC

Planning for your future is a serious matter. At the Pearman Law Firm we consult with each client and carefully consider your particular needs and circumstances in order to provide you with the best plan we can.

We will assist you in your individual concerns and requirements to distribute your possessions and care for your loved ones after your death.

We welcome the opportunity to assist you in this matter.

*Estate Planning
General Representation
Domestic Relations
Probate Matters
Guardianship/Conservatorship
Business/Corporate
Contracts
Traffic Matters
Real Estate
Civil Litigation
Criminal Defense
Bankruptcy*

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Estate Planning